



AUTHORISATION TERMS

Based on the authorisation terms below, I understand that Peak Accounting Solutions Limited will input its own bank details on my Revenue record and receive any refunds due on my behalf to their bank account.

I explicitly give my permission to Peak Accounting Solutions to submit any of my PAYE returns (or any of my returns and my spouse's returns where we are jointly assessed for tax) for the tax years for which Peak Accounting Solutions is acting as my agent and I fully understand and agree with the terms and conditions supplied to me.

Rent Tax Rebate

I confirm I am not related to the landlord.
I confirm that my Tenancy is registered with the RTB unless the criteria is met where RTB registration is not required.
I will keep the evidence to support the claim being made for up to 6 years after the claim is submitted.
To the best of my knowledge and belief, all particulars given are stated correctly.

Health Expenses

No part of the expenses being claimed were or will be reimbursed from a third party such as any policy of insurance, a public or local authority, or any other source, such as a compensation payment.
The health care being claimed is carried out, or advised, by a registered practitioner such as a doctor or a dentist.
I have paid all the expenses being claimed.
I keep and will keep the evidence (medical receipts and/or MED2 forms) to support the claim being made for up to 6 years after the claim is submitted.
I have included amounts of qualifying health and dental expenses only.
To the best of my knowledge and belief, all particulars given are stated correctly.

Remote Working

I have worked at home either on a full-time or part-time basis.
I was not reimbursed by my employer for any of the expenses incurred while working from home.
I have paid all the expenses being claimed.
I keep and will keep the evidence (utility bills) to support the claim being made for up to 6 years after the claim is submitted.
To the best of my knowledge and belief, all particulars given are stated correctly.

Tuition Fees

I have paid for the qualifying tuition fees (third level education course and/or for certain courses in foreign language and information technology) being claimed.
No part of the tuition fees being claimed were funded by grants, scholarships, or my employer.
I keep and will keep the evidence (tuition receipts) to support the claim being made for up to 6 years after the claim is submitted.
To the best of my knowledge and belief, all particulars given are stated correctly.

Other Rebates

I confirm all information provided for all aspects of my Rebate claim are including the above products and others selected, is true to the best of my knowledge and I will keep the evidence to support the claim being made for up to 6 years after the claim is submitted.

AF2 Authorisation Form

I authorise for my signature to Authorisation AF2 Form which Peak Accounting Solutions will submit to the Revenue, to access and submit any authorised claims on my behalf.

Legal Information and Terms of Usage

I, the undersigned, declare to the Revenue Commissioners of Ireland, that I authorise Peak Accounting Solutions TAIN 77704U, with an address at Creative Spark, Clontygora Drive, Muirhevnamor, Dundalk, County Louth, A91 HF77 to act as my agent in dealing with all aspects of the filing of my Irish income tax return, including the submission of refund or credit claims, allowances, or reliefs. I confirm that all documentary evidence of entitlement to credits / reliefs claimed and taxable income sources, will be held for a period of 6 years beginning at the end of the year of assessment to which the Return of Income and / or claim relates by myself. I confirm that this authorisation will remain in force until Revenue is formally notified of its cessation by either myself or Peak Accounting Solutions.



Authorisation for Agent to receive refunds on behalf of client

I authorise the transfer of any refund or repayment of PAYE/Income Levy/Universal Social Charge due to me by the Revenue by electronic funds transfer to the following bank account which is held by Peak Accounting Solutions:

Peak Accounting Solutions:
Account Name: Peak Accounting Solutions
IBAN: BE59 9678 0976 2026
BIC: TRWIBEB1XXX

I acknowledge that any reimbursement issued by the Revenue to my agent, Peak Accounting Solutions, on my behalf will be processed in a manner consistent with direct reimbursement to me. Once the refund is deposited into the designated bank account, I relinquish any further claims against the Revenue regarding the same. I recognise that Peak Accounting Solutions acts as my authorised agent and bears sole responsibility to me for any refund obtained on my behalf. Additionally, I am aware that Peak Accounting Solutions is an independent entity, and the Revenue do not endorse or assume responsibility for any issues arising from my interactions with them. I agree that Peak Accounting Solutions will provide its bank account details to the Revenue records during the term of this authorisation, with removal upon termination. Furthermore, I confirm my awareness and acceptance of the fees charged by Peak Accounting Solutions for the services rendered on my behalf. These fees will be deducted from any amount approved by the Revenue, and the remaining balance will be remitted to me.

Submission of Tax Returns

I acknowledge that tax legislation encompasses both civil penalties and criminal sanctions for non-compliance, including the failure to submit a return, the submission of a false return, facilitation of a false return, or the assertion of tax credits, allowances, or reliefs to which one is not entitled.

I understand that Peak Accounting Solutions is obligated to furnish documentation to Revenue upon request if I have supplied these documents to Peak Accounting Solutions as part of the rebate claim process. I understand if such supporting documents has not been supplied to Peak Accounting Solutions, then I accept it will be my responsibility alone to provide validation of all rebate claims and I must retain all my records for a period of 6 years.